



2 October 2024

In a continued effort to designate existing strategies within MFS Meridian® Funds and MFS Investment Funds under Article 8 of the European Union's Sustainable Finance Disclosure Regulation (SFDR), we are pleased to add 4 additional funds effective 5 November 2024:

- MFS Meridian® Funds – Emerging Markets Equity Fund
- MFS Meridian® Funds – Emerging Markets Equity Research Fund
- MFS Meridian® Funds – Global New Discovery Fund
- MFS Investment Funds FCP – Blended Research Emerging Markets Equity Fund

This will bring the total number of funds designated under Article 8 to 42. See page 2 for a complete list.

MFS' approach to Article 8

As a reminder, SFDR is a disclosure-based regulation intended to enable investors to make informed decisions when evaluating different approaches to sustainable investing. Under Article 8 of SFDR, disclosure must be made in relation to an environmental or social characteristic that is promoted by a product. While our dedication towards the integration of *all* material ESG risks and opportunities remains unchanged, we have identified an environmental characteristic which we believe to be universally material to our investment approach: climate change. We consider this to be both a risk and an opportunity for companies around the globe.

Further details about our approach to SFDR and the MFS Low Carbon Transition Characteristic are on [MFS.com](https://www.mfs.com).

Sustainability at MFS

Our approach towards climate change and SFDR is just one way we are delivering on our long-standing commitment to sustainability. In our view, sustainability is synonymous with our company's purpose of creating value responsibly. Our long-term active management approach encompasses the integration of material ESG factors into the investment process along with carefully considered proxy voting policies and thoughtful issuer engagement — all aimed at generating returns for clients while also contributing to an economy with more sustainable business practices.

We will continue to update you on SFDR and other sustainability-related developments here at MFS. Should you have any questions in the meantime, please contact your MFS representative.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael Roberge", with a long horizontal flourish extending to the right.

Mike Roberge
CEO, MFS Investment Management

Annex 1 – List of MFS funds that are Article 8 compliant as of 5 November 2024

MFS Meridian® Funds SICAV		MFS Investment Funds FCP	
1.	Blended Research European Equity Fund	1.	Blended Research Global Equity Fund
2.	Continental European Equity Fund	2.	Blended Research Emerging Markets Equity Fund
3.	Contrarian Value Fund	3.	European Research Fund
4.	Diversified Income Fund	4.	Global Concentrated Equity Fund
5.	Emerging Markets Debt Fund	5.	Global Equity Fund
6.	Emerging Markets Debt Local Currency Fund	6.	Global Equity Euro Hedged Fund
7.	Emerging Markets Equity Fund	7.	Global Value Fund
8.	Emerging Markets Equity Research Fund	8.	Global Value ex Japan Fund
9.	European Core Equity Fund		
10.	Euro Credit Fund		
11.	European Research Fund		
12.	European Smaller Companies Fund		
13.	European Value Fund		
14.	Global Concentrated Fund		
15.	Global Credit Fund		
16.	Global Equity Fund		
17.	Global Equity Income Fund		
18.	Global Intrinsic Value Fund		
19.	Global Listed Infrastructure Fund		
20.	Global New Discovery Fund		
21.	Global Opportunistic Bond Fund		
22.	Global Research Focused Fund		
23.	Global Strategic Equity Fund		
24.	Global Total Return Fund		
25.	Limited Maturity Fund		
26.	Managed Wealth Fund		
27.	Prudent Capital Fund		
28.	Prudent Wealth Fund		
29.	U.K. Equity Fund		
30.	U.S. Concentrated Growth Fund		
31.	U.S. Corporate Bond Fund		
32.	U.S. Growth Fund		
33.	U.S. Total Return Bond Fund		
34.	U.S. Value Fund		