

# Privacy of Your Confidential Information

## MFS Investment Management Canada Limited Privacy Notice: A commitment to you

Privacy is a concern for every investor today. At MFS, we take this concern very seriously. This notice is designed to provide you with a summary of our privacy policy, including the measures we use to safeguard personal information that we receive from current or former clients of MFS and others who provide us with personal information.

If you have questions about MFS' privacy policy or wish to know more information about our collection and use of personal information, or wish to request access to or the correction of your personal information in MFS' records, you may contact MFS' Privacy Designee at +1 416 862-9800.

Throughout our business relationship, we may obtain personal information about you or your account, including your investments and the services you use. To the extent we obtain personal information or maintain records relating to our clients, we do not disclose any such information to anyone, except as permitted by law. We may share personal information with third parties or certain of our affiliates in connection with servicing your account, including third parties or affiliates used to operate our website. MFS may share your data to an affiliate or third party in the United States in connection with servicing your account and storing data for ordinary business purposes and/or disaster recovery purposes. Information processed or stored in the United States will be subject to U.S. as well as Canadian law and may be disclosed to government and government agencies in either country under applicable law. Authorization to access your personal information is limited to appropriate personnel who provide products, services, or information to you. We maintain physical, electronic, and procedural safeguards to help protect the personal information we collect about you.

### MFS Information Security

We maintain physical, electronic, and procedural safeguards designed to protect the security, confidentiality, and integrity of your personal information that you provide to MFS, including any information provided via our website.

### External links

To provide customers with extra information that may be helpful to their financial planning, the MFS website may contain links to other websites that are not affiliated with or maintained by MFS. MFS does not monitor the privacy practices of these third-party sites, does not exercise any authority over the sites and specifically, does not control the use of "cookies" on third party websites. As a result, MFS does not assume any responsibility for the content or data-collection policies and procedures of these sites. When clients access any of these third-party sites, MFS cannot guarantee that their privacy will be protected in the same way it is on the MFS website.

### Updates To This Privacy Notice

We will change or update this privacy notice as required, and without further notice to you, to reflect changes to our privacy policy. Please check back from time to time so you are aware of any changes or updates to the notice. The notice's effective date will be posted below.

**Effective Date: November 2013**