

2024 Earned Income By State



State / Territory	MFS Active Intermediate Muni Bond ETF
Alabama	5.37%
Alaska	0.00%
Arizona	2.14%
Arkansas	0.00%
California	7.90%
Colorado	3.86%
Connecticut	0.00%
Delaware	1.46%
District of Columbia	0.53%
Florida	6.03%
Georgia	2.04%
Guam	0.00%
Hawaii	0.98%
Idaho	0.00%
Illinois ¹	3.74%
Indiana	1.70%
Iowa ²	1.22%
Kansas ²	0.00%
Kentucky	1.06%
Louisiana	2.46%
Maine	0.17%
Maryland	0.98%
Massachusetts	3.17%
Michigan	1.27%
Minnesota	4.83%
Mississippi	0.00%
Missouri	1.17%
Montana	0.00%
Nebraska	0.00%
Nevada	0.00%
New Hampshire	0.67%
New Jersey	2.29%
New Mexico	2.31%
New York	8.01%
North Carolina	1.06%
North Dakota	1.24%
Ohio	2.99%
Oklahoma ²	0.80%
Oregon	0.00%
Pennsylvania	10.01%
Puerto Rico	2.58%
Rhode Island	1.76%
South Carolina	1.23%
South Dakota	0.00%
Tennessee	0.00%
Texas	5.42%
Utah ³	1.41%
Vermont	1.20%
Virginia	0.60%
Virgin Islands	0.00%
Washington	2.39%
West Virginia	0.00%
Wisconsin ²	1.95%
Wyoming	0.00%

2024 EARNED INCOME BY STATE (CONT.)

If you have any questions about this information, please call us at 1-800-637-5637 any business day. While we are not able to provide personal tax assistance to shareholders, our service representatives will be pleased to answer your questions about the information we have sent you.

¹ Income from state and local obligations held indirectly through an ETF are not exempt from Illinois tax.

² Some income may be subject to tax. Only certain specified obligations are exempt in this state. Please consult with your tax advisor.

³ Interest income from most out-of-state municipal bonds purchased by an ETF on or after January 1, 2003 is subject to taxation in Utah.